
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 OR 15(d)
of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): May 18, 2017

MRC GLOBAL INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-35479
(Commission
File Number)

20-5956993
(IRS Employer
Identification No.)

Fulbright Tower
1301 McKinney Street,
Suite 2300, Houston, TX
(Address of principal executive offices)

77010
(Zip Code)

Registrant's telephone number, including area code: (877) 294-7574

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 Regulation FD Disclosure.

MRC Global Inc. (the “Company”) issued a press release that its U.S. operating subsidiary, MRC Global (US) Inc., has entered into 15-year leases with a unit of Liberty Property Trust to open a new regional distribution center (“RDC”) in La Porte, Texas to service the Houston, Texas and Gulf Coast area. A copy of the press release is included as Exhibit 99.1. In connection with the build out of the RDC and the purchase of related fixtures and equipment for the RDC, the Company expects to increase its 2017 capital expenditures by approximately \$12 million to approximately \$47 million. MRC Global expects the RDC to be operational in late 2017 and the adjacent offices to be ready in the third quarter of 2018. The Company expects to consolidate four facilities into the new RDC. As part of the consolidation, the Company expects to market an existing owned facility located in the Houston area and exit leases related to the prior facilities.

The information referenced under Item 7.01 (including Exhibit 99.1 referenced under Item 9.01 below) of this Current Report on Form 8-K is being “furnished” under “Item 7.01. Regulation FD Disclosure” and, as such, shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section. The information set forth in this Current Report on Form 8-K (including Exhibit 99.1 referenced under Item 9.01 below) shall not be incorporated by reference into any registration statement, report or other document filed by MRC Global pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

Forward-Looking Statements

The above information, as well as information contained in Exhibit 99.1 referenced under Item 9.01 below, contain forward-looking statements within the meaning of Section 27A of the Securities Act and Section 21E of the Exchange Act. Words such as “expects,” and similar expressions, are intended to identify forward-looking statements.

Statements about the Company’s expected capital spending for 2017 and the Company’s expectations on when the RDC will be operational and when adjacent offices to the RDC will be ready are not guarantees of future performance. These statements are based on management’s expectations that involve a number of business risks and uncertainties, any of which could cause actual results to differ materially from those expressed in or implied by the forward-looking statements. These statements involve known and unknown risks, uncertainties and other factors, most of which are difficult to predict and many of which are beyond our control, including the factors described in the company’s SEC filings that may cause our actual results and performance to be materially different from any future results or performance expressed or implied by these forward-looking statements.

These risks and uncertainties include (among others) progress in the final construction of the RDC facilities and offices; weather impacting construction; the availability of material and workers to complete the construction; the on-time delivery of equipment, fixtures and furniture for the equipping of the RDC and the offices; and the impact of the Company’s business on the spending of its capital expenditure budget, including (among other things) spending in relation to the Company’s operations and spending on the conversion of part of Company’s business to a new enterprise resource planning system. All of these assumptions may be impacted further by the general risks to the Company’s business. For a discussion of key risk factors, please see the risk factors disclosed in the Company’s SEC filings, which are available on the SEC’s website at www.sec.gov and on the Company’s website, www.mrcglobal.com. Our filings and other important information are also available on the Investor Relations page of our website at www.mrcglobal.com.

Undue reliance should not be placed on the company’s forward-looking statements. Although forward-looking statements reflect the company’s good faith beliefs, reliance should not be placed on forward-looking statements because they involve known and unknown risks, uncertainties and other factors, which may cause the Company’s actual results, performance or achievements or future events to differ materially from anticipated future results, performance or achievements or future events expressed or implied by such forward-looking statements. The Company undertakes no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events, changed circumstances or otherwise, except to the extent required by law.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

<u>Exhibit Number</u>	<u>Exhibit Description</u>
99.1	Press release dated May 18, 2017.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 18, 2017

MRC GLOBAL INC.

By: /s/ Daniel J. Churay

Daniel J. Churay

Executive Vice President - Corporate Affairs

INDEX TO EXHIBITS

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press release, dated May 18, 2017



MRC Global to Open New Gulf Coast Regional Distribution Center

HOUSTON, TX – May 18, 2017 – MRC Global Inc. (NYSE: MRC), the largest global distributor of pipe, valves and fittings (PVF) and related products and services, announced today that its U.S. subsidiary, MRC Global (US) Inc., has entered into 15-year leases with a unit of Liberty Property Trust (NYSE: LPT) to open a new regional distribution center (RDC) and operational hub for the Gulf Coast area in La Porte, Texas. The new facility will house over 400,000 square feet of warehouse space, have over 75,000 square feet of office space and an extensive pipe yard to support MRC Global's customers in this important refining and chemical market.

"MRC Global is excited to open this new facility, which will be our largest distribution center in our global operations and one of the largest warehouses for a single distribution company in the Houston area," MRC Global President & CEO, Andrew R. Lane, said. "We plan to relocate our operations at Galena Park, TX and Darien Street in Houston, TX to the new facility as well as two other satellite locations to provide an efficient and seamless experience to support our Gulf Coast customers. As part of the facility, we are also building a state-of-the-art valve actuation center (VAC), a fulfillment center for our online MRCGO™ catalog and establishing a hub for technical PVF excellence."

Mr. Lane continued, "In addition to our valve, automation, measurement and instrumentation product offerings, we will supply our stainless and high alloy product lines from the new RDC as well as our traditional gas utility, carbon pipe, fitting and flange and oilfield supply products. This center is designed to improve our efficiency while maintaining the high level of service our customers have come to expect from MRC Global. When completed, we will consolidate over 150 employees and \$60 million of inventory into the new facility from the four current facilities that support both MRO and project activity. The center will support the company's future growth needs and utilize the latest in warehousing technologies for our industry."

The new facility, located at the Port Crossing Commerce Center in La Porte, TX on Texas Highway 146, is strategically located near many of MRC Global's downstream refining and chemical customers. It has ready access to rail at the facility and to the container terminals at Barbour's Cut Terminal and the Bayport Terminal, both of which are less than three miles away.

MRC Global expects the RDC to be operational in late 2017 and the adjacent offices to be ready in the third quarter of 2018.

Colliers International and Wilson Cribbs + Goren represented Liberty Property Trust, and Cushman & Wakefield and Locke Lord L.L.P. represented MRC Global in the leasing transactions.

About MRC Global Inc.

Headquartered in Houston, Texas, MRC Global is the largest global distributor, based on sales, of pipe, valves and fittings (PVF) and related products and services to the energy industry and supplies these products and services across each of the upstream, midstream and downstream sectors. More information about MRC Global can be found on our website www.mrcglobal.com.

About Liberty Property Trust

Liberty Property Trust is a leader in commercial real estate, serving customers in the United States and United Kingdom, through the development, acquisition, ownership and management of superior office and industrial properties. Liberty's 98 million square foot portfolio includes 558 properties which provide office, distribution and light manufacturing facilities to 1,200 tenants. Additional information about Liberty can be found on its web site at www.libertyproperty.com.

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