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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): November 5, 2012**

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**MRC GLOBAL INC.**

**(Exact name of registrant as specified in its charter)**

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**Delaware**  
**(State or other jurisdiction  
of incorporation)**

**001-35479**  
**(Commission  
File Number)**

**20-5956993**  
**(I.R.S. Employer  
Identification Number)**

**2 Houston Center, 909 Fannin, Suite 3100,  
Houston, TX 77010**  
**(Address of principal executive offices, including zip code)**

**Registrant's telephone number, including area code: (877) 294-7574**

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events

On November 5, 2012, MRC Global Inc. (the “Company”) issued a press release announcing that PVF Holdings LLC, the Company’s majority stockholder, has commenced a registered underwritten public offering of 17 million shares of the Company’s common stock.

Item 9.01 Financial Statements and Exhibits

(d) *Exhibits.*

99.1 Press release dated November 5, 2012

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 5, 2012

MRC GLOBAL INC.

By: /s/ Daniel J. Churay  
Daniel J. Churay  
Executive Vice President, General Counsel and Secretary

**INDEX TO EXHIBITS**

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press release dated November 5, 2012



FOR IMMEDIATE RELEASE

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**MRC GLOBAL INC. ANNOUNCES SECONDARY PUBLIC OFFERING  
OF 17 MILLION SHARES OF COMMON STOCK BY SELLING STOCKHOLDER**

**HOUSTON, TX – NOVEMBER 5, 2012** – MRC Global Inc. (NYSE:MRC) announced today that PVF Holdings LLC, the company's majority stockholder, has commenced a registered underwritten public offering of 17 million shares of the company's common stock. PVF Holdings LLC has granted the underwriters a 30-day option to purchase up to an aggregate of 2.55 million additional shares. The company will not receive any of the proceeds of the offering.

Goldman, Sachs & Co. and Barclays Capital Inc. are serving as joint-bookrunning managers for the offering. BofA Merrill Lynch, Baird and Wells Fargo Securities are serving as lead managers. Stephens Inc., Raymond James, KeyBanc Capital Markets and William Blair are serving as co-managers.

A registration statement relating to these securities has been filed with, and declared effective by, the Securities and Exchange Commission. The offering will be made only by means of a prospectus and related prospectus supplement, copies of which may be obtained from:

Goldman, Sachs & Co.  
Attn: Prospectus Department  
200 West Street, New York, NY 10282  
Telephone: 866-471-2526  
Email: [prospectus-ny@ny.email.gs.com](mailto:prospectus-ny@ny.email.gs.com)

Barclays  
c/o Broadridge Financial Solutions  
1155 Long Island Ave.  
Edgewood, NY 11717  
Telephone: 888-603-5847  
Email: [barclaysprospectus@broadridge.com](mailto:barclaysprospectus@broadridge.com)

This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any state or jurisdiction.

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