

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549
 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL	
OMB Number:	3235-0076
Estimated average burden hours per response:	4.00

1. Issuer's Identity

<p>CIK (Filer ID Number) 0001439095</p> <p>Name of Issuer MCJUNKIN RED MAN HOLDING CORP</p> <p>Jurisdiction of Incorporation/Organization DELAWARE</p> <p>Year of Incorporation/Organization Over Five Years Ago <input checked="" type="checkbox"/> Within Last Five Years (Specify Year) 2006 <input type="checkbox"/> Yet to Be Formed</p>	<p>Previous Names None</p> <p>McJ Holding Corporation</p>	<p>Entity Type</p> <p><input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Limited Liability Company <input type="checkbox"/> General Partnership <input type="checkbox"/> Business Trust <input type="checkbox"/> Other (Specify)</p>
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2. Principal Place of Business and Contact Information

Name of Issuer			
MCJUNKIN RED MAN HOLDING CORP			
Street Address 1		Street Address 2	
2 HOUSTON CENTER		909 FANNIN, SUITE 3100	
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
HOUSTON	TEXAS	77010	877.294.7574

3. Related Persons

Last Name	First Name	Middle Name
Lake	Stephen	William
Street Address 1	Street Address 2	
McJunkin Red Man Holding Corporation	8023 E. 63rd Place	
City	State/Province/Country	ZIP/PostalCode
Tulsa	OKLAHOMA	74133
Relationship: <input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Lane	Andrew	
Street Address 1	Street Address 2	
McJunkin Red Man Holding Corporation	2 Houston Center, 909 Fannin, Suite 3100	
City	State/Province/Country	ZIP/PostalCode
Houston	TEXAS	77010
Relationship: <input checked="" type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Ketchum	Craig	
Street Address 1	Street Address 2	
McJunkin Red Man Holding Corporation	2 Houston Center, 909 Fannin, Suite 3100	
City	State/Province/Country	ZIP/PostalCode
Houston	TEXAS	77010
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Wehrle, III	Henry	
Street Address 1	Street Address 2	
McJunkin Red Man Holding Corporation	2 Houston Center, 909 Fannin, Suite 3100	
City	State/Province/Country	ZIP/PostalCode
Houston	TEXAS	77010
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Cornell	Henry	
Street Address 1	Street Address 2	
200 West Street		
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10282
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Anthony	Leonard	
Street Address 1	Street Address 2	
McJunkin Red Man Holding Corporation	2 Houston Center, 909 Fannin, Suite 3100	
City	State/Province/Country	ZIP/PostalCode
Houston	TEXAS	77010
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Best	Rhys	
Street Address 1	Street Address 2	
McJunkin Red Man Holding Corporation	2 Houston Center, 909 Fannin, Suite 3100	
City	State/Province/Country	ZIP/PostalCode
Houston	TEXAS	77010
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Crampton	Christopher	
Street Address 1	Street Address 2	
200 West Street		
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	100282
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Krans	Gerard	
Street Address 1	Street Address 2	
McJunkin Red Man Holding Corporation	2 Houston Center, 909 Fannin, Suite 3100	
City	State/Province/Country	ZIP/PostalCode
Houston	TEXAS	77010
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Perkins	John	
Street Address 1	Street Address 2	
McJunkin Red Man Holding Corporation	2 Houston Center, 909 Fannin, Suite 3100	
City	State/Province/Country	ZIP/PostalCode
Houston	TEXAS	77010
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Daly	John	
Street Address 1	Street Address 2	
200 West Street		
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10282
Relationship:	Executive Officer X Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Underhill	James	
Street Address 1	Street Address 2	
McJunkin Red Man Corporation	835 Hillcrest Drive	
City	State/Province/Country	ZIP/PostalCode
Charleston	WEST VIRGINIA	25311
Relationship:	X Executive Officer Director	Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Isaac	Rory	
Street Address 1	Street Address 2	
McJunkin Red Man Corporation	835 Hillcrest Drive	

City**State/Province/Country****ZIP/PostalCode**

Charleston WEST VIRGINIA 25311

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name**First Name****Middle Name**

Ittner Gary

Street Address 1**Street Address 2**

McJunkin Red Man Corporation 835 Hillcrest Drive

City**State/Province/Country****ZIP/PostalCode**

Charleston WEST VIRGINIA 25311

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name**First Name****Middle Name**

Hutchinson Scott

Street Address 1**Street Address 2**

McJunkin Red Man Corporation 835 Hillcrest Drive

City**State/Province/Country****ZIP/PostalCode**

Charleston WEST VIRGINIA 25311

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name**First Name****Middle Name**

Boylan, III Peter C.

Street Address 1**Street Address 2**

McJunkin Red Man Corporation 835 Hillcrest Drive

City**State/Province/Country****ZIP/PostalCode**

Charleston WEST VIRGINIA 25311

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name**First Name****Middle Name**

Wagstaff Neil

Street Address 1**Street Address 2**

McJunkin Red Man Corporation 2 Houston Center, 909 Faannin, Suite 310

City**State/Province/Country****ZIP/PostalCode**

Houston TEXAS 77010

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name**First Name****Middle Name**

Linse Cornelis

Street Address 1**Street Address 2**

McJunkin Red Man Holding Corporation 2 Houston Center, 909 Fannin, Suite 3100

City**State/Province/Country****ZIP/PostalCode**

Houston TEXAS 77910

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	Computers
Investing	Pharmaceuticals	Telecommunications
Investment Banking	Other Health Care	Other Technology
Pooled Investment Fund	Manufacturing	Travel
Is the issuer registered as an investment company under the Investment Company Act of 1940?	Real Estate	Airlines & Airports
Yes	Commercial	Lodging & Conventions
No	Construction	Tourism & Travel Services
Other Banking & Financial Services	REITS & Finance	Other Travel
Business Services	Residential	Other
Energy	Other Real Estate	
Coal Mining		
Electric Utilities		
Energy Conservation		
Environmental Services		
X Oil & Gas		
Other Energy		

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505
Rule 504 (b)(1)(i)	X Rule 506
Rule 504 (b)(1)(ii)	Securities Act Section 4(5)
Rule 504 (b)(1)(iii)	Investment Company Act Section 3(c)
	Section 3(c)(1)
	Section 3(c)(2)
	Section 3(c)(3)
	Section 3(c)(4)
	Section 3(c)(5)
	Section 3(c)(6)
	Section 3(c)(7)
	Section 3(c)(9)
	Section 3(c)(10)
	Section 3(c)(11)
	Section 3(c)(12)
	Section 3(c)(13)
	Section 3(c)(14)

7. Type of Filing

New Notice Date of First Sale First Sale Yet to Occur
Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

<input checked="" type="checkbox"/> Equity	<input type="checkbox"/> Pooled Investment Fund Interests
<input type="checkbox"/> Debt	<input type="checkbox"/> Tenant-in-Common Securities
<input checked="" type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security	<input type="checkbox"/> Mineral Property Securities
<input checked="" type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	<input type="checkbox"/> Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient (Associated) Broker or Dealer <input checked="" type="checkbox"/> None	Recipient CRD Number <input checked="" type="checkbox"/> None (Associated) Broker or Dealer CRD Number <input checked="" type="checkbox"/> None
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Street Address 1

Street Address 2

City	State/Province/Country	ZIP/Postal Code
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	<input type="checkbox"/> All States <input type="checkbox"/> Foreign/non-US	

13. Offering and Sales Amounts

Total Offering Amount USD or Indefinite
Total Amount Sold \$0 USD
Total Remaining to be Sold USD or Indefinite

Clarification of Response (if Necessary):

This filing relates to the grant of options and sale of shares pursuant to the issuer's 2007 Stock Option Plan at exercise prices to be determined at the time of grant.

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$0 USD	<input type="checkbox"/> Estimate
Finders' Fees	\$0 USD	<input type="checkbox"/> Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
MCJUNKIN RED MAN HOLDING CORP	/s/ Stephen W. Lake	Stephen W. Lake	Executive VP and General Counsel	2011-05-31

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.