



## MRC Global Inc. Closes Public Offering Of Common Stock By Selling Stockholder

March 12, 2013

HOUSTON, March 12, 2013 /PRNewswire/ -- MRC Global Inc. (NYSE:MRC) announced today the closing of the offering of 26.45 million shares of the company's common stock by PVF Holdings LLC, a selling stockholder, at a price to the public of \$28.00 per share in a registered underwritten public offering. The 26.45 million shares sold in the offering include shares issued upon the exercise by the underwriters of their option to purchase an additional 3.45 million shares. The company will not receive any of the proceeds of the offering.

Goldman, Sachs & Co., Barclays and Baird served as joint-bookrunning managers for the offering. BofA Merrill Lynch, Wells Fargo Securities and Stephens Inc. served as lead managers. Raymond James, KeyBanc Capital Markets and William Blair served as co-managers.

An automatic shelf registration statement relating to these securities has been filed with the Securities and Exchange Commission and became effective upon such filing. The offering was made only by means of a prospectus and related prospectus supplement, copies of which may be obtained from:

Goldman, Sachs & Co.  
Attn: Prospectus Department  
200 West Street, New York, NY 10282  
Telephone: 866-471-2526  
Email: [prospectus-ny@ny.email.gs.com](mailto:prospectus-ny@ny.email.gs.com)

Barclays  
c/o Broadridge Financial Solutions  
1155 Long Island Ave.  
Edgewood, NY 11717  
Telephone: 888-603-5847  
Email: [barclaysprospectus@broadridge.com](mailto:barclaysprospectus@broadridge.com)

Robert W. Baird & Co. Incorporated  
Attn: Syndicate Department  
777 E. Wisconsin Avenue  
Milwaukee, WI 53202  
Telephone: 800-792-2473  
Email: [syndicate@rwbaird.com](mailto:syndicate@rwbaird.com)

This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any state or jurisdiction.

### Contacts:

James E. Braun, EVP & Chief Financial Officer  
MRC Global Inc.  
[Jim.Braun@mrcglobal.com](mailto:Jim.Braun@mrcglobal.com)  
832-308-2845

Ken Dennard, Managing Partner  
Dennard • Lascar Associates  
[ken@dennardlascar.com](mailto:ken@dennardlascar.com)  
713-529-6600

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