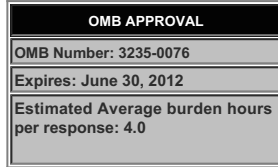


UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.



1. Issuer's Identity

CIK (Filer ID Number) 0001439095 Previous Name(s) None Entity Type Corporation Name of Issuer MCJUNKIN RED MAN HOLDING CORP Jurisdiction of Incorporation/Organization DELAWARE Year of Incorporation/Organization Within Last Five Years (Specify Year) 2006

2. Principal Place of Business and Contact Information

Name of Issuer MCJUNKIN RED MAN HOLDING CORP Street Address 1 2 HOUSTON CENTER Street Address 2 909 FANNIN, SUITE 3100 City HOUSTON State/Province/Country TEXAS ZIP/Postal Code 77010 Phone No. of Issuer 877.294.7574

3. Related Persons

Last Name Lake First Name Stephen Middle Name William Street Address 1 McJunkin Red Man Holding Corporation Street Address 2 8023 E. 63rd Place City Tulsa State/Province/Country OKLAHOMA ZIP/Postal Code 74133 Relationship: Executive Officer Clarification of Response (if Necessary)

Last Name Lane First Name Andrew Middle Name Street Address 1 McJunkin Red Man Holding Corporation Street Address 2 2 Houston Center, 909 Fannin, Suite 3100 City State/Province/Country ZIP/Postal Code

Houston TEXAS 77010

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name
Ketchum Craig

Street Address 1 Street Address 2
McJunkin Red Man Holding Corporation 2 Houston Center, 909 Fannin, Suite 3100

City State/Province/Country ZIP/Postal Code
Houston TEXAS 77010

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name
Wehrle, III Henry

Street Address 1 Street Address 2
McJunkin Red Man Holding Corporation 2 Houston Center, 909 Fannin, Suite 3100

City State/Province/Country ZIP/Postal Code
Houston TEXAS 77010

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name
Cornell Henry

Street Address 1 Street Address 2
85 Broad Street

City State/Province/Country ZIP/Postal Code
New York NEW YORK 10004

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name
Anthony Leonard

Street Address 1 Street Address 2
McJunkin Red Man Holding Corporation 2 Houston Center, 909 Fannin, Suite 3100

City State/Province/Country ZIP/Postal Code

Houston TEXAS 77010

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name
Best Rhys

Street Address 1 Street Address 2
McJunkin Red Man Holding Corporation 2 Houston Center, 909 Fannin, Suite 3100

City State/Province/Country ZIP/Postal Code
Houston TEXAS 77010

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name
Crampton Christopher

Street Address 1 Street Address 2
McJunkin Red Man Holding Corporation 2 Houston Center, 909 Fannin, Suite 3100

City State/Province/Country ZIP/Postal Code
Houston TEXAS 77010

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name
Rovit Sam

Street Address 1 Street Address 2
McJunkin Red Man Holding Corporation 2 Houston Center, 909 Fannin, Suite 3100

City State/Province/Country ZIP/Postal Code
Houston TEXAS 77010

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name
Krans Gerard

Street Address 1 Street Address 2
McJunkin Red Man Holding Corporation 2 Houston Center, 909 Fannin, Suite 3100

City State/Province/Country ZIP/Postal Code

Houston TEXAS 77010

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name
Perkins John

Street Address 1 Street Address 2
McJunkin Red Man Holding Corporation 2 Houston Center, 909 Fannin, Suite 3100

City State/Province/Country ZIP/Postal Code
Houston TEXAS 77010

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name
Daly John

Street Address 1 Street Address 2
McJunkin Red Man Holding Corporation 2 Houston Center, 909 Fannin, Suite 3100

City State/Province/Country ZIP/Postal Code
Houston TEXAS 77010

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name
Underhill James

Street Address 1 Street Address 2
McJunkin Red Man Corporation 835 Hillcrest Drive

City State/Province/Country ZIP/Postal Code
Charleston WEST VIRGINIA 25311

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name
Isaac Rory

Street Address 1 Street Address 2
McJunkin Red Man Corporation 835 Hillcrest Drive

City State/Province/Country ZIP/Postal Code

Charleston WEST VIRGINIA 25311

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name
Ittner Gary

Street Address 1 Street Address 2
McJunkin Red Man Corporation 835 Hillcrest Drive

City State/Province/Country ZIP/Postal Code
Charleston WEST VIRGINIA 25311

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name
Hutchinson Scott

Street Address 1 Street Address 2
McJunkin Red Man Corporation 835 Hillcrest Drive

City State/Province/Country ZIP/Postal Code
Charleston WEST VIRGINIA 25311

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name
Boylan, III Peter C.

Street Address 1 Street Address 2
McJunkin Red Man Corporation 835 Hillcrest Drive

City State/Province/Country ZIP/Postal Code
Charleston WEST VIRGINIA 25311

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name
Wagstaff Neil

Street Address 1 Street Address 2
McJunkin Red Man Corporation 2 Houston Center, 909 Faannin, Suite 310

City State/Province/Country ZIP/Postal Code

Houston TEXAS 77010

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

Last Name First Name Middle Name
Linse Cornelis

Street Address 1 Street Address 2
McJunkin Red Man Holding Corporation 2 Houston Center, 909 Fannin, Suite 3100

City State/Province/Country ZIP/Postal Code
Houston TEXAS 77910

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary)

4. Industry Group

- Agriculture
- Banking & Financial Services
 - Commercial Banking
 - Insurance
 - Investing
 - Investment Banking
 - Pooled Investment Fund
 - Other Banking & Financial Services
- Business Services
- Energy
 - Coal Mining
 - Electric Utilities
 - Energy Conservation
 - Environmental Services
 - Oil & Gas
 - Other Energy
- Health Care
 - Biotechnology
 - Health Insurance
 - Hospitals & Physicians
 - Pharmaceuticals
 - Other Health Care
- Manufacturing
- Real Estate
 - Commercial
 - Construction
 - REITS & Finance
 - Residential
 - Other Real Estate
- Retailing
- Restaurants
- Technology
 - Computers
 - Telecommunications
 - Other Technology
- Travel
 - Airlines & Airports
 - Lodging & Conventions
 - Tourism & Travel Services
 - Other Travel
- Other

5. Issuer Size

- | | |
|--|--|
| Revenue Range | Aggregate Net Asset Value Range |
| <input type="radio"/> No Revenues | <input type="radio"/> No Aggregate Net Asset Value |
| <input type="radio"/> \$1 - \$1,000,000 | <input type="radio"/> \$1 - \$5,000,000 |
| <input type="radio"/> \$1,000,001 - \$5,000,000 | <input type="radio"/> \$5,000,001 - \$25,000,000 |
| <input type="radio"/> \$5,000,001 - \$25,000,000 | <input type="radio"/> \$25,000,001 - \$50,000,000 |
| <input type="radio"/> \$25,000,001 - \$100,000,000 | <input type="radio"/> \$50,000,001 - \$100,000,000 |
| <input type="radio"/> Over \$100,000,000 | <input type="radio"/> Over \$100,000,000 |
| <input checked="" type="radio"/> Decline to Disclose | <input type="radio"/> Decline to Disclose |
| <input type="radio"/> Not Applicable | <input type="radio"/> Not Applicable |

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- | | |
|--|--|
| <input type="checkbox"/> Rule 504(b)(1) (not (i), (ii) or (iii)) | <input type="checkbox"/> Rule 505 |
| <input type="checkbox"/> Rule 504 (b)(1)(i) | <input checked="" type="checkbox"/> Rule 506 |
| <input type="checkbox"/> Rule 504 (b)(1)(ii) | <input type="checkbox"/> Securities Act Section 4(6) |
| <input type="checkbox"/> Rule 504 (b)(1)(iii) | <input type="checkbox"/> Investment Company Act Section 3(c) |

7. Type of Filing

- New Notice Date of First Sale First Sale Yet to Occur
- Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

- | | |
|--|---|
| <input type="checkbox"/> Pooled Investment Fund Interests | <input checked="" type="checkbox"/> Equity |
| <input type="checkbox"/> Tenant-in-Common Securities | <input type="checkbox"/> Debt |
| <input type="checkbox"/> Mineral Property Securities | <input type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security |
| <input type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | <input type="checkbox"/> Other (describe) |

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor \$ USD

12. Sales Compensation

| | | |
|-------------------------------|--|--|
| Recipient | Recipient CRD Number | <input checked="" type="checkbox"/> None |
| <input type="text"/> | <input type="text"/> | |
| (Associated) Broker or Dealer | (Associated) Broker or Dealer CRD Number | <input checked="" type="checkbox"/> None |
| <input type="text"/> | <input type="text"/> | |
| Street Address 1 | Street Address 2 | |
| <input type="text"/> | <input type="text"/> | |
| City | State/Province/Country | ZIP/Postal Code |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |
| State(s) of Solicitation | <input type="checkbox"/> All States | |
| <input type="text"/> | | |

13. Offering and Sales Amounts

Total Offering Amount \$ USD Indefinite

Total Amount Sold \$ USD

Total Remaining to be Sold \$ USD Indefinite

Clarification of Response (if Necessary)

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
 Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ USD Estimate
Finders' Fees \$ USD Estimate

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ USD Estimate

Clarification of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer | Signature | Name of Signer | Title | Date |
|--|--------------------------------|------------------------|---|-------------------|
| MCJUNKIN RED MAN HOLDING CORP | /s/ Stephen W. Lake | Stephen W. Lake | Executive VP and General Counsel | 2011-02-02 |